

Investor Presentation | Performance Highlights

Q1FY26

TRENT
LIMITED
A TATA Enterprise



WESTSIDE

zudio

utsa

SAMOH

zudio
beauty

A TATA and JESCO Enterprise
star

DISCLAIMER

Statements in this Presentation describing the Company's performance may be "forward looking Statements" within the meaning of applicable securities laws and regulation. Actual results may differ materially from those directly or indirectly expressed, inferred or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the domestic markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and / or other incidental factors

TRENT'S JOURNEY



TRENT AT A GLANCE



₹ 4,781 Cr

Q1FY26 Revenue from operations



1043

Store count



242[^]

City Presence

[^]Includes 2 stores in Dubai



~13.6 Mn

Retail Area (sq. ft.)



18 Mn+

WestStyle Club Members

Note: Data as of 30th June 2025



Q1 FY26 HIGHLIGHTS

Standalone

₹ **4781** Cr
Revenue from
operations

↑ 20%

₹ **537** Cr
Op. EBIT

↑ 29%

₹ **555** Cr
PBT

↑ 23%

Consolidated

₹ **4883** Cr
Revenue from
operations

↑ 19%

₹ **547** Cr
Op. EBIT
(incl. share from JVs & Assoc.)

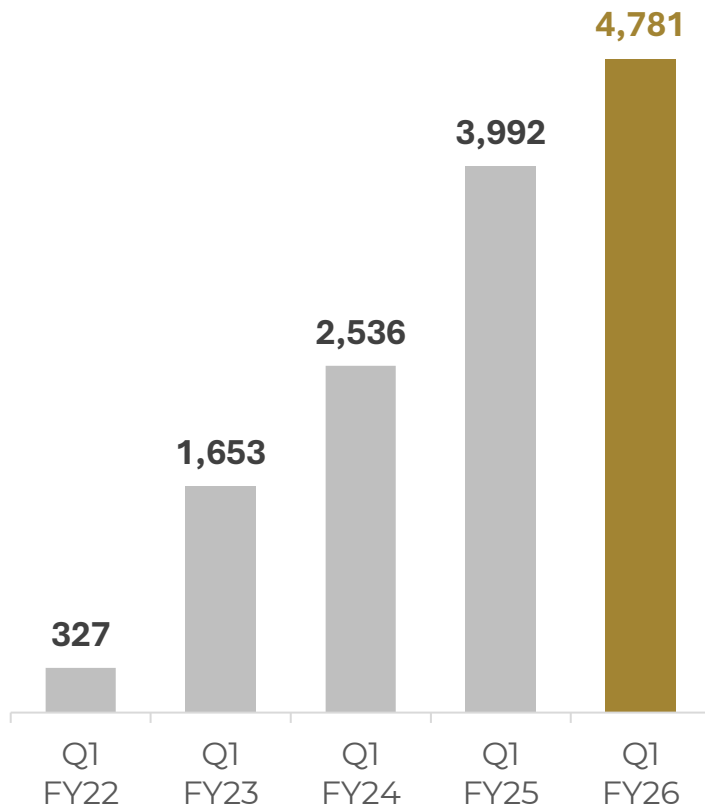
↑ 21%

₹ **565** Cr
PBT

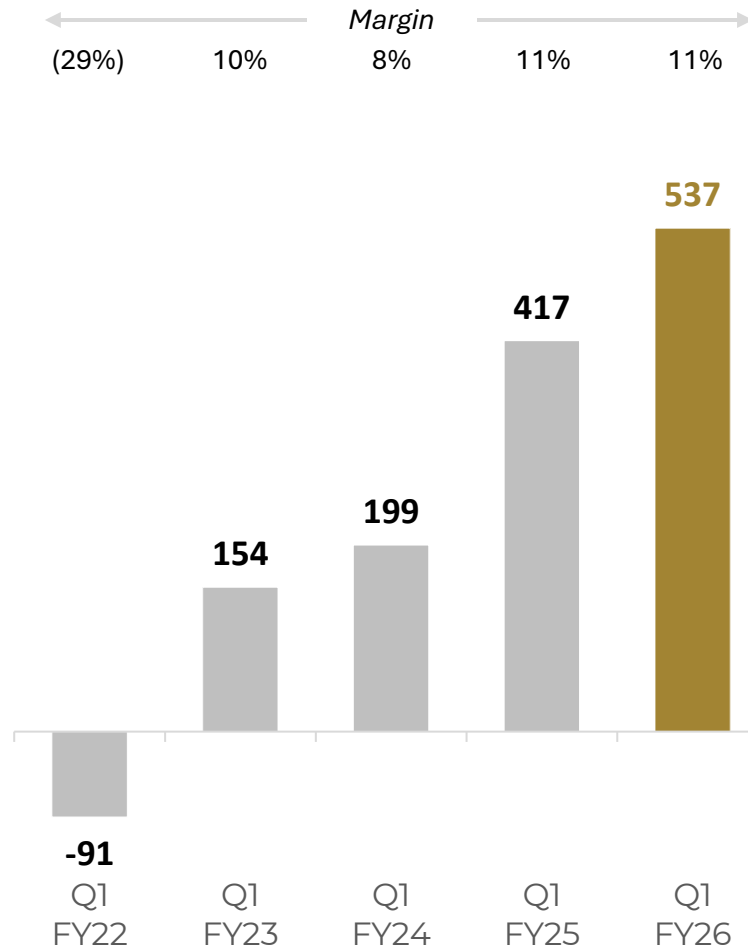
↑ 13%

TRENDS – LAST 5 COMPARATIVE PERIODS

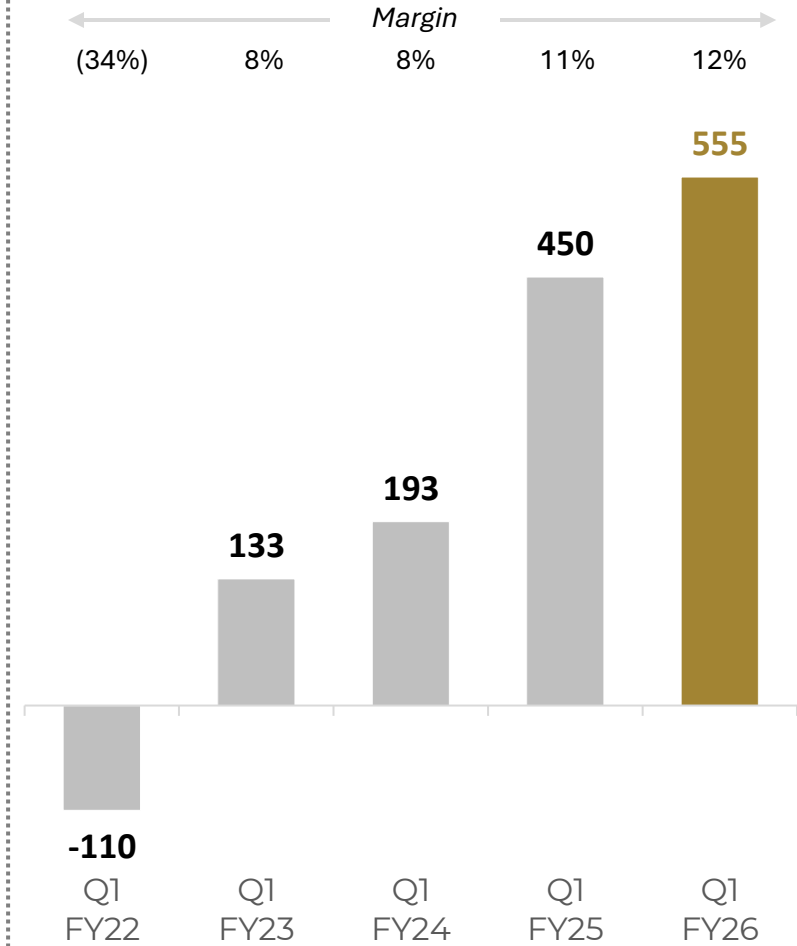
Revenue from operations



Op. EBIT



PBT



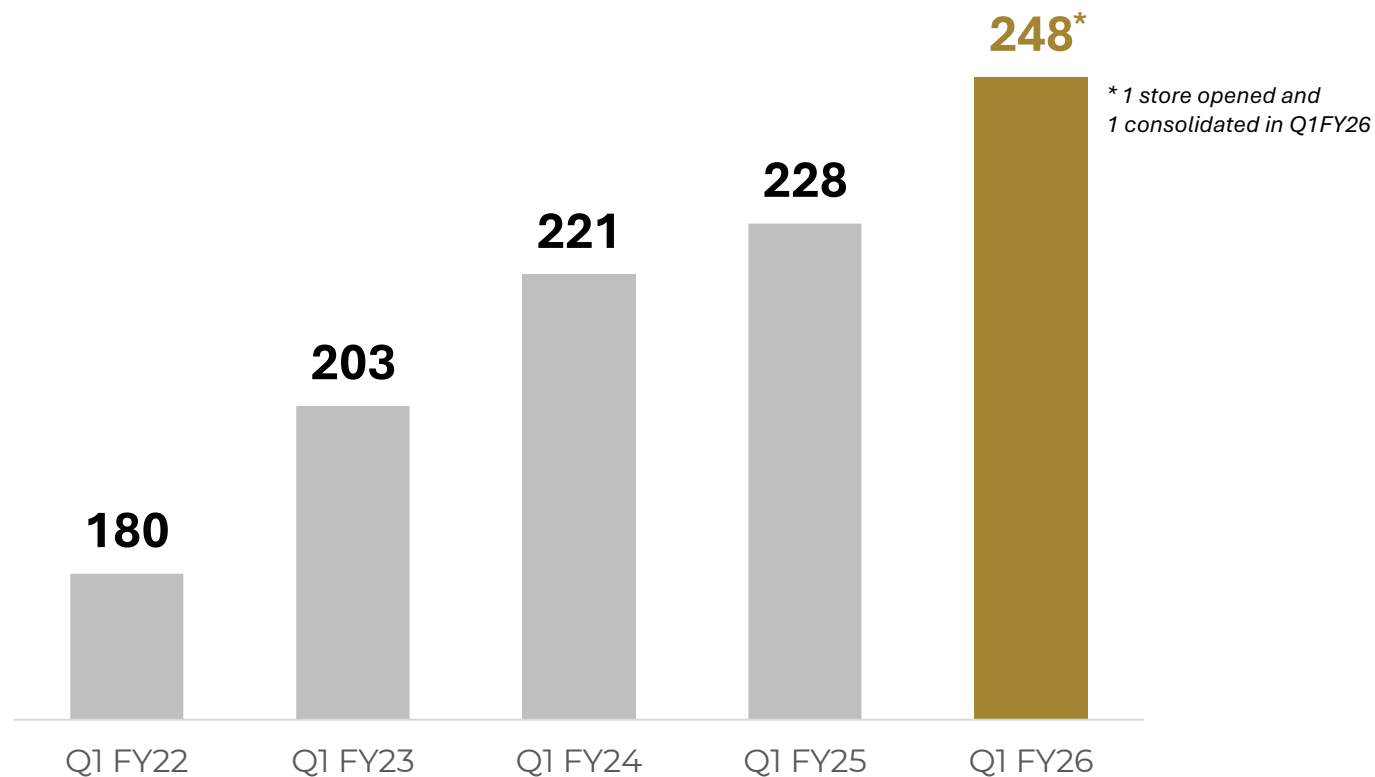
Rs. in crs.



FASHION CONCEPTS

WESTSIDE

Store Count



5.5 Mn+

Retail area (sq. ft.)



86

City presence

WESTSIDE – BRAND PORTFOLIO

NUON

E.T.A

WΞS

L.O.V.

wardrobe

utsa

STUDIOWEST

vark

wunderLove

STUDIOFIT

HOP

BOMBAY PAISLEY

SOLEPLAY

WESTSIDE
HOME

LUNA BLU

ASCOT

Gia
CURVES

Zuba

WΞS
LOUNGE

SUPER ★ STAR
wunderLove

utsa
kids

Y&F
GIRL

Y&F
BOY

POME

WESTSIDE CONNECT

WESTSIDE x DIMAPUR TAKEOVER

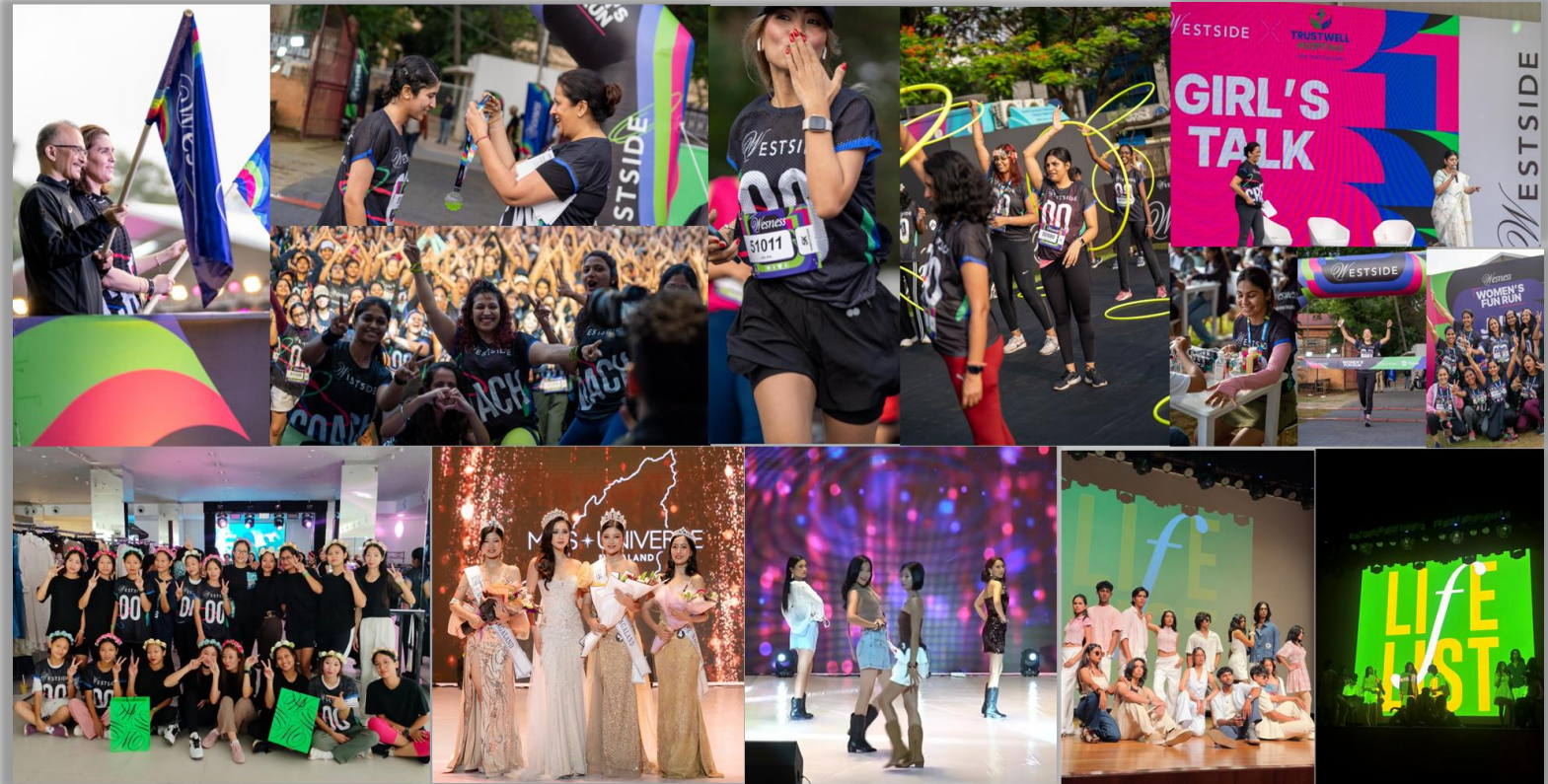
Westside proudly took over Dimapur with an event celebrating fashion, culture, and community in the heart of Nagaland. From curated fashion experiences to live performances and community engagement, the event brought a fresh wave of excitement to Dimapur.

WESNESS 5K RUN - BANGALORE

The Wesness Women's Fun Run was conducted in Bangalore. 2300+ runners hit the track with energy, enthusiasm, and a shared commitment to wellness.

WESTSIDE x REVA UNIVERSITY & BMS COLLEGE

Westside collaborated with Reva University and BMS College, for their college fest. The objective was to attract the Gen Z crowd and ignite interest, ultimately boosting visibility and brand awareness for Westside & Wesness



WESTSIDE – RECENT STORES



DN NAGAR, MUMBAI



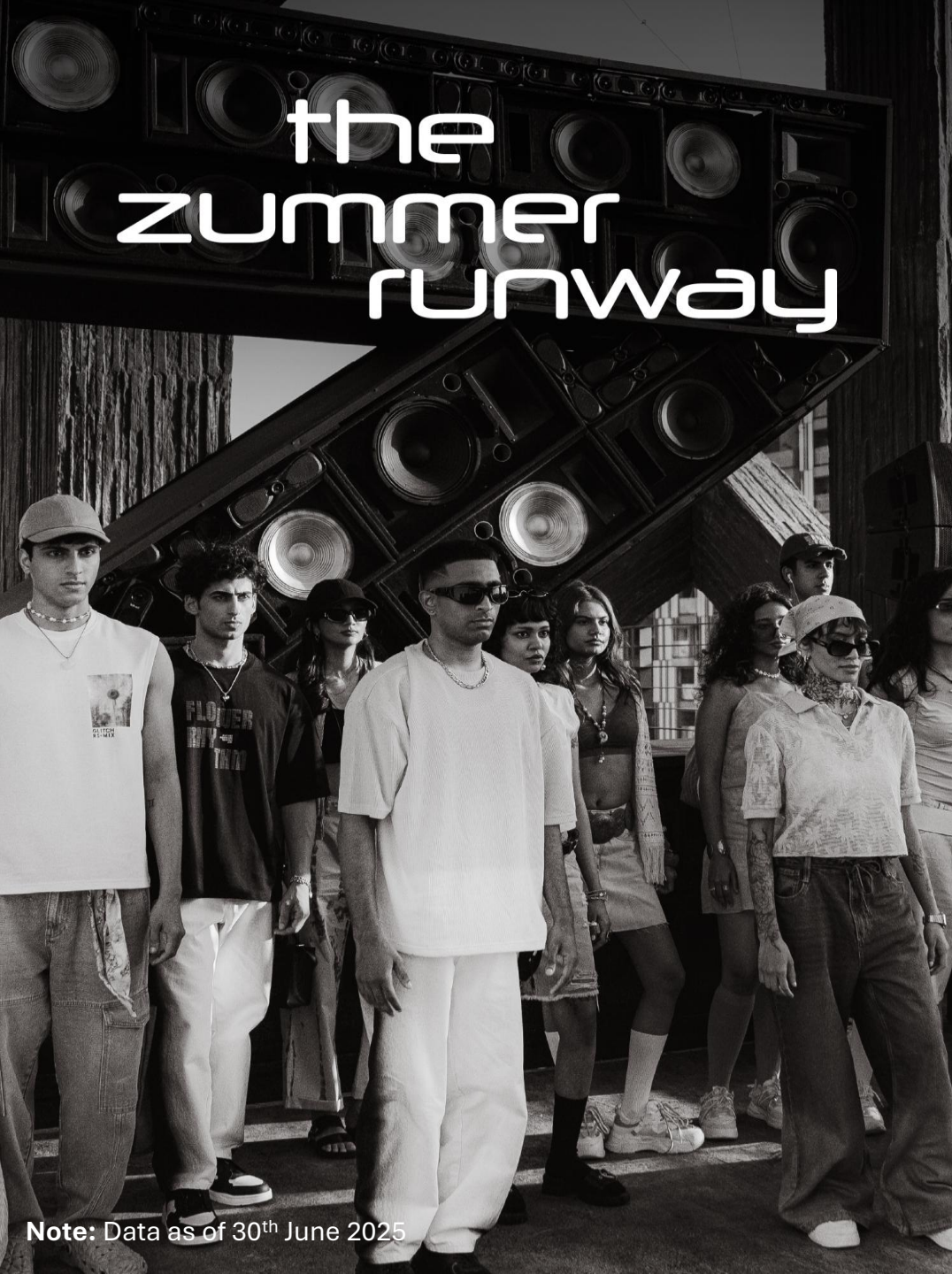
RAJPUR ROAD, DEHRADUN



VIKAS NAGAR, LUCKNOW



GOLLAPUDI, VIJAYWADA

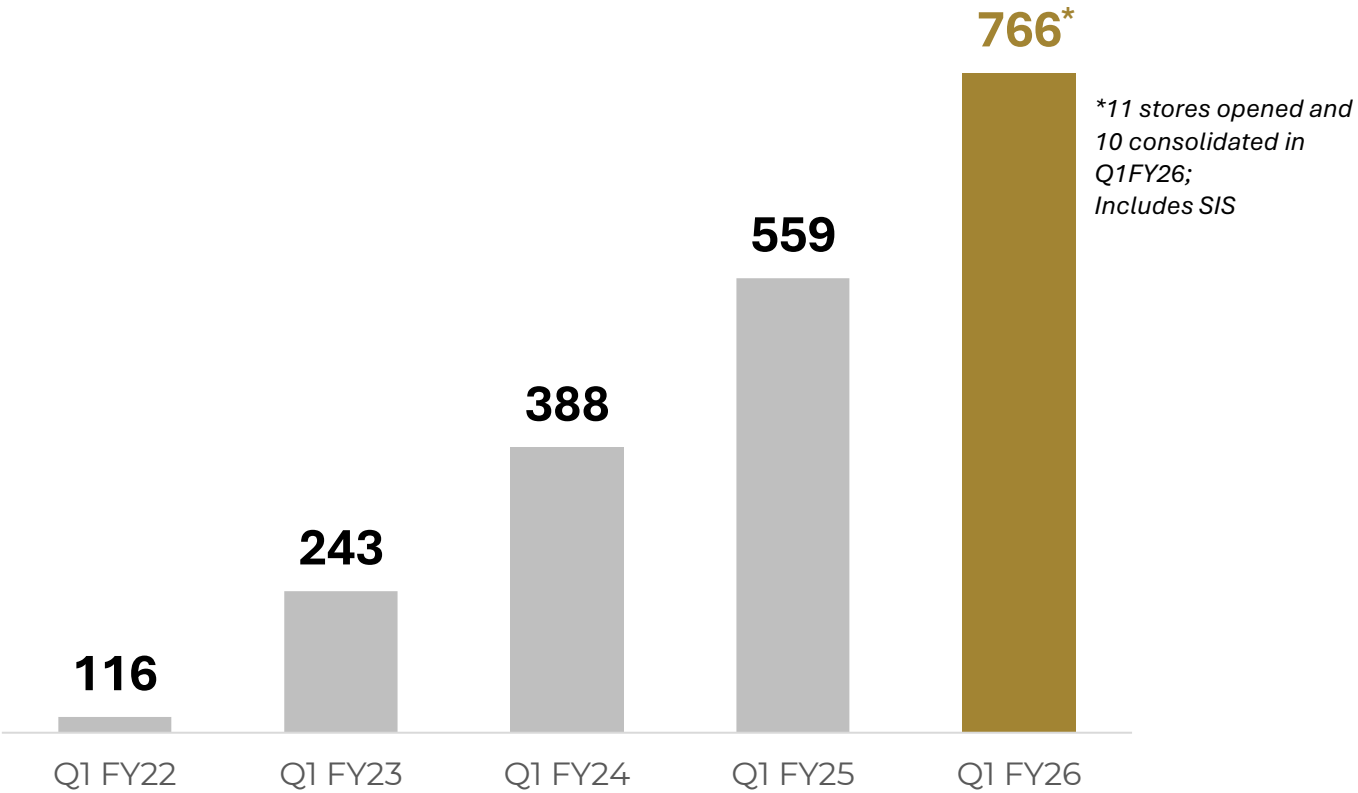


the summer runway

zudio

TRENT
LIMITED
A TATA Enterprise

Store Count



8 Mn+
Retail area (sq. ft.)



235^
City presence

^ Includes Dubai, UAE

Note: Data as of 30th June 2025

ZUDIO CAMPAIGNS



ZUDIO CAMPAIGNS

the zummer runway



ZUDIO – RECENT STORES



ARADHYAM MALL, GHAZIABAD



CHAVAKKAD, THRISSUR



POONAMALLEE, CHENNAI



CIVIL LINES, NAGPUR



HINJEWADI, PUNE



AZADPUR METRO, DELHI



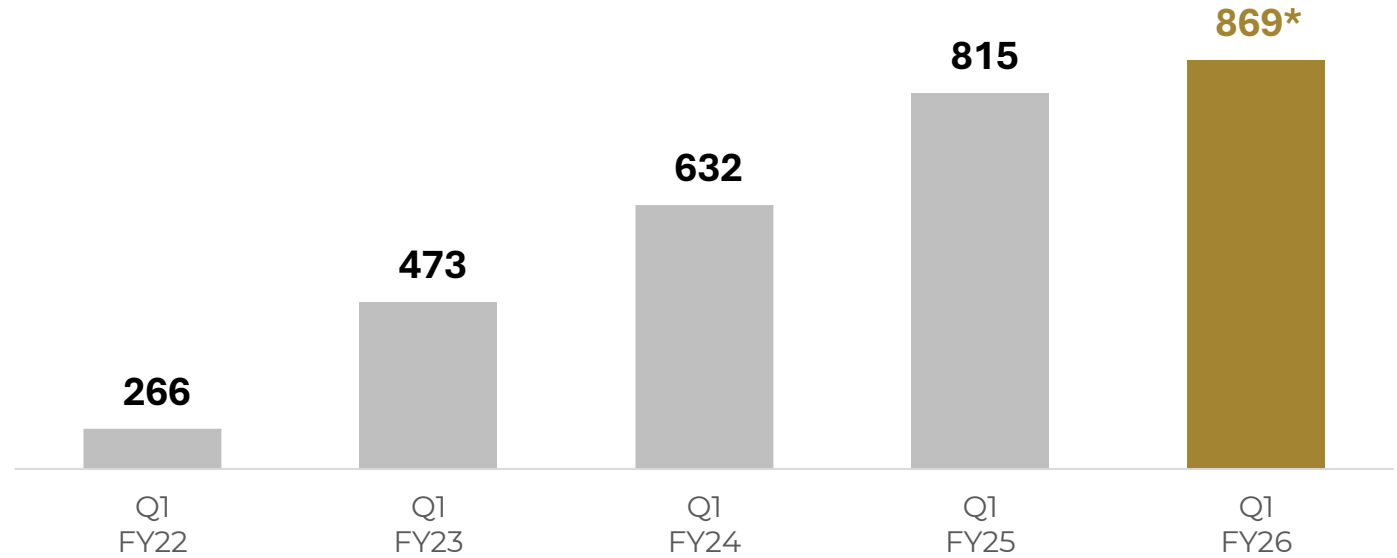
FOOD & GROCERY



FOOD & GROCERY



Revenue (in Rs. Crs.)



1.3 Mn+

Retail area (sq. ft.)



77

of stores
(incl. SIS)



10

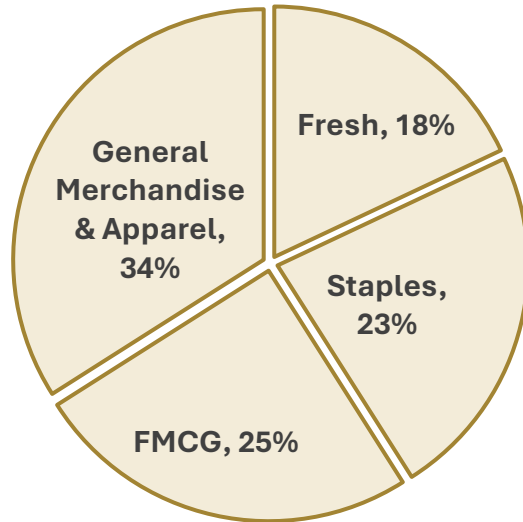
City presence

*LFL growth for the quarter was flat

Note: Data as of 30th June 2025

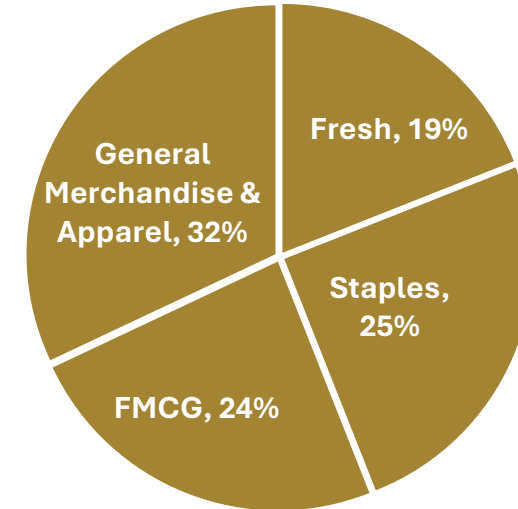
STAR PRODUCT CATEGORY SPLIT

Q1 FY25



% Own Brand Share: 72%

Q1 FY26



% Own Brand Share: 73%

Our Own Brands



STAR OWN BRANDS - SMARTLE



SMARTLE Share in General Merchandise: 82%

STAR CAMPAIGNS

5 reasons to visit STAR KR Puram

- Great Quality
- Lower than Market Prices
- Wide range of products
- Awesome shopping experience
- Easy Billing & Smooth Checkout

Here's why customers LOVE us!
Come by Today, 8 am onwards. Shop, Save & Have a Happy Weekend

Fresh Fruits & Veggies		Cooking Essentials	
Tomato Country Pack 1kg	₹20	Mango Bengapalli 1kg	₹59
Cherry Red 1kg	₹119	Pomegranate 1kg	₹169
Pear Beauty Green 1kg	₹179	Star Rice 1kg	₹130
		Star Rice 5kg	₹545
		Star Rice 10kg	₹1080

Big Deals begin with a Download

SIGN UP OFFER

Star Oil 1 Ltr

Home & Kitchen Essentials

See you at STAR today!
Monarch Aqua, Venkateshwara Layout, Krishnarajapura, Bengaluru - 560036

Household Favourites
Amazing Deals on Daily Needs

Cholera's Miso Furon 500g	₹99	Ekona Cashew Cookies 200g (in 100 packets)	₹56.5	Boost Box 750g	₹297	Ekona Ketchup Pouch 550g	₹85
Brahmanee Musti Choice 1kg	₹139	Ekona Miso Fruit Jam 200g	₹74	Parle Biscuits 200g	₹37	Thums Up 2.25L	₹81
Aulafly & Dosa Batter 1kg	₹49	MTR Roasted Moringa 500g	₹54	Saffola Oats Masala 200g	₹199	Ekona Honey 400g Combo Pack (2 x 200g)	₹199
Amul Fresh Paneer 200g	₹81	Pranava Puffed Veg Momo 210g	₹130	Star Washed Fruit Juice 1L	₹100	Mr. Mahesh's Puffed Parity 25g	₹99
Nutella Hazelnut Spread 250g Jar	₹310	Ekona Bhajia Sev 1kg	₹180	Ekona Small Dishwash Bar 200g (in 100 packets)	₹79	Star Dish Detergent Bar 500g	₹106
Ekona Detergent Bar 250g Jar	₹70	Close Up Red Toothpaste 100g	₹153	Pearl Pure & Gentle 125g BAC1	₹265	Starfish Scented Cottony Wipes 4L 40	₹219
Star Gold Shampoo Shower Gel 250ml (in 100 packets)	₹79	Viva Dine Dishwash Liquid 2L	₹255	Camlin Baby Conditioner Blue Peach 2L	₹385	Star Dish Liquid Detergent Front Load 4L	₹349

Meats & Fish
Fresh, Tender Cuts, Not Frozen

Ramp Chand 1kg	₹159	Chicken Whole 1kg	₹239	White Prawn 1kg	₹399	Mutton Curry Cut 1kg	₹249
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MONSOON Magic
Season's Favourites at Low Prices

Red Label Leaf Tea Pouch 1kg	₹407	Dalmeida Chaynamam 1kg	₹305	Maggi Masala Noodles 100g	₹9	Star Wash & Glow Soap 150g (in 100 packets)	₹99
Dental Antiseptic Liquid 1000ml	₹110	Star Green Righter Hand Wash 150ml (in 100 packets)	₹79	Mr. Big Spring 625ml	₹225	Star Dishwash Floor Cleaner 1800ml (in 100 packets)	₹149
Harpic Toilet Cleaner Original 500ml (in 100 packets)	₹348	Star Liquid Detergent Top Load 2L (in 100 packets)	₹199	Smartie Bath Soap (in 100 packets)	₹49	Smartie Universal 2 Fold Baby Wipes 1800ml (in 100 packets)	₹249

BACK TO SCHOOL

Smartie School Needs
(Geometry Box, Cover Page, Scale, Sharpener, Eraser)

Smartie Notebooks Range
(A TATA Product)

Colours / Kit / Pens Jar & Pencil / Drawing Book / Sketch Book

Smartie Pencil Box & Pouch
(A TATA Product)

Star Bazaar

YOUR FAVOURITES AT MIND-BLOWING PRICES!

Healthy snacking on your mind?

Grab before they are gone at irresistibly Low Prices

- Dry fruits
- Nuts
- Jaggery
- Mouth fresheners

More surprises await at STAR.
Visit Today

Download & Sign Up on 'My STAR' App for Superstar Offers!
<https://mystar.go.link/50f1M>

To Opt-out type "stop". 10:02 am

[Download MY STAR](#)

MANGO FIESTA
King of Fruits meets the King of Low Prices

SHOP NOW & **#BachotePalo** Everyday Sabbe Sasta

AKSHAYA TRITIYA SPECIAL
Your Next Order can Win You a Silver Coin!

5gm. FINE SILVER

999

SHOP NOW

*A 5gm or 2gm Silver Coin could be yours on shopping for ₹1999

MEGA MONTHLY Shopping
30th April - 10th May

UPTO 50% OFF

SHOP NOW & **#BachotePalo** Everyday Sabbe Sasta

Make Healthier Choices, At City's LOWEST PRICES

SHOP NOW & **#BachotePalo** Everyday Sabbe Sasta

SUSTAINABILITY and CSR



SUSTAINABILITY STRATEGY



Trent has maintained "B-" in the CDP (Carbon Disclosure Program) - Climate Change 2024 evaluation. The rating signifies that Trent is conscious about the environmental impacts and is taking appropriate actions.

SUSTAINABILITY INITIATIVES

Pillar	Core elements	Initiatives
 Resource Efficient	Carbon emission reduction is a top priority for Trent with thorough assessment of energy consumption and estimation of emission levels. Resource efficiency drives our focus on packaging, waste management.	• Implementing Internet Of Things (IoT) with smart energy solutions as well as energy efficient hardware such as high-lumen lighting and inverter ACs. • Installed IoT at 395 stores, which has helped in optimising use of conventional power sources. • Around 40% of the electricity demand is met through renewable energy (through solar rooftops) at three distributions centres.
 Responsible by Design	At Trent, we embed sustainability principles across our value chain. We prioritise vendors that undergo audits for labour, health & safety, environmental and business ethics practices.	Trent focus areas entail – • Achieving fabric traceability via internationally recognised certificates such as organic cotton by Global Organic Textile Standards and • Ensuring that vendors remain compliant with SEDEX SMETA 4 pillar standards.
 People Conscious	It is vital for us to balance organisational growth with individual development. We are committed to creating a work environment where every colleague feels inspired by Trent's purpose, driven to perform and rewarded for the work they showcase.	• Trent focuses on enhancing the employee wellbeing through various interventions such as employee assistance programs, health & safety, skill development, career growth, diversity and inclusion and other initiatives • As a part of process, more than 1300 man-hours of health and safety training and more than 4800 man-hours of training on skills and development of employees conducted in FY25

CSR INITIATIVES

Promoting education

- “Trent Scholar” program in partnership with The Karta Initiative Foundation India program supports 100 Trent Scholars from highly marginalized backgrounds.
- Students are given an opportunity to pursue higher education in premier universities. They are supported with laptops, living expenses, internships at the end of each academic year as well as mentorship, and certification support.
- All Trent Scholars pursuing BTech Computer Science & Psychology at Vidyashilp University, Bangalore are in the top 5% students



Trent Scholars during their internship at Trent Ltd.

Promoting Women Entrepreneurship

- Our “Crafting a Better Planet” initiative supports women in Kutch to convert plastic waste into unique products like sunglass covers and laptop sleeves, which are sold online and at exhibitions.
- Women artisans are also upskilled with business training, digital and design skilling, and assisted with market linkages to help them increase their monthly income levels by 50%.
- Our goal has been to empower 1,125 women in Kutch while upcycling over 1.2 million plastic bags—creating livelihoods and contributing to a cleaner planet.



Trent volunteers collected 1859 kg. waste, Prabhadevi beach, Mumbai



Women beneficiaries of Kaarigar Clinic, Kutch, Gujarat



For any queries, please email to:
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