

25th April 2023

To,
Listing Department
The National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir / Madam,

Sub: Disclosure in terms of the SEBI Operational Circular dated 10th August 2021 (updated as on 13th April 2022) - Chapter XIV – Centralized database for Corporate Bonds/ Debentures

In accordance with captioned subject, please find below disclosure in the prescribed format (Annexure XIV-B), for the Listed Rated Unsecured Redeemable Non-Convertible Debentures of the Company, as on 31st March 2023.

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE849A08082	31 st May 2021	2 nd June 2021	5,000	First Issue	National Stock Exchange of India Limited

2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable):

<https://archives.nseindia.com/content/circulars/CML48467.pdf> -

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE849A08082	9 th May 2022	Interest	30 th May 2022

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE849A08082	CARE Ratings Limited	CARE AA+	Stable	Re-affirm	25 th November 2022	Verified	25 th November 2022
INE849A08082	ICRA Limited	ICRA AA+	Stable	Re-affirm	16 th May 2022	Verified	16 th May 2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE849A08082	CARE Ratings Limited	CARE AA+	Stable	Re-affirm	28 th September 2022	Verified	28 th September 2022
INE849A08082	CARE Ratings Limited	CARE AA+	Stable	Re-affirm	30 th September 2021	Verified	30 th September 2021
INE849A08082	CARE Ratings Limited	CARE AA+	Stable	Assigned	21 st May 2021	Verified	21 st May 2021
INE849A08082	ICRA Limited	ICRA AA+	Stable	Assigned	10 th May 2021	Verified	10 th May 2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE849A08082
2	Issue size	Rs. 500,00,00,000
3	Interest Amount to be paid on due date	Rs. 28,82,08,219.18
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable

7	Interest payment record date	9 th May 2022
8	Due date for interest payment (DD/MM/YYYY)	30 th May 2022
9	Actual date for interest payment (DD/MM/YYYY)	30 th May 2022
10	Amount of interest paid	Rs. 28,82,08,219.18
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: **Not Applicable**

Sl. No.	Particulars	Details
1	ISIN	Not Applicable
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Kindly take the same on your records.

Yours faithfully,
For Trent Limited

M. M. Surti
Company Secretary