

31st May 2021

<p>To National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai 400051 Symbol: TRENT</p>	<p>To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Scrip Code: 500251</p>
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Dear Sir / Madam,

Sub: Raising of funds through Rated Listed Unsecured Redeemable Non - Convertible Debentures on a private placement basis

The Company has issued and allotted 5,000 Rated Listed Unsecured Redeemable Non - Convertible Debentures ("NCDs") of ₹ 10 Lakhs each at par aggregating to ₹ 500 Crores on a private placement basis. The NCDs will be listed on the Wholesale Debt Market segment of National Stock Exchange of India Limited.

The proceeds of the Issue are proposed to be used towards capital expenditure, refinancing of existing indebtedness, working capital and other general corporate purposes, as permitted by Law.

The following credit ratings are assigned to the said instrument:

- ICRA Limited - ICRA AA+ Stable
- CARE Limited - CARE AA+ Stable

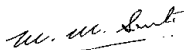
The disclosure with respect to issuance of NCDs, pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is as detailed below:

Security Name	5.78% TRENT 2026
ISIN	INE849A08082
Size of the Issue	₹ 500 Crores
Whether proposed to be listed? If yes, name of the stock Exchange (s)	Yes, Wholesale Debt Market segment of National Stock Exchange of India Limited

Tenure of instrument – date of allotment and date of maturity	5 Years from the date of allotment Date of allotment: 31 st May 2021 Date of maturity: 29 th May 2026
Coupon / interest offered	5.78% p.a.
Schedule of payment of coupon / interest and principle	1 st Coupon/ Interest Payment Date : 30 th May 2022 2 nd Coupon/ Interest Payment Date: 29 th May 2023 3 rd Coupon/ Interest Payment Date : 29 th May 2024 4 th Coupon/ Interest Payment Date : 29 th May 2025 5 th Coupon/ Interest Payment & Redemption Date : 29 th May 2026 If any of the dates mentioned above is not a Business Day, then Business Day Convention shall be followed.
Charge / security, if any, created over the assets	Not Applicable
Special rights / interest/ privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date of default in payment of interest / principal	None
Details of any letter or comments regarding payment / non-payment of interest, principal on the due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of Debentures	The Debentures shall be redeemed at par at the end of 5 years from the Deemed Date of Allotment i.e. 29 th May 2026

This is for your information and records.

Yours faithfully,
For Trent Limited



M. M. Surti
Company Secretary