

7th November 2023

To,
Listing Department
The National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051

Dear Sir/Madam,

Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’)

We wish to inform you that the Non-Convertible Debentures issued by the Company and outstanding as on 30th September 2023 are unsecured (ISIN: INE849A08082). Accordingly, the provisions of Regulation 54(2) & 54(3) of the Listing Regulations with respect to disclosure of security cover are not applicable to the Company.

We enclose herewith a ‘Nil/Not Applicable’ report with respect to security cover for the quarter ended 30th September 2023 in the format prescribed under Chapter V of SEBI Master Circular No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated 31st March 2023 (updated as on 6th July 2023).

The above information is also being placed on the website of the Company at www.trentlimited.com

This is for your information and records.

Thanking You,

Yours faithfully,
For Trent Limited

Krupa Anandpara
Company Secretary

Encl: As above

Format of Security Cover Certificate

Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F ^{iv}	Column G ^v	Column H ^{vi}	Column I ^{vii}	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	PariPassu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Paripassu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	debt amount considered more than once (due to exclusive plus, paripassu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets ^{viii}	Carrying value/book value for paripassu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(=K+L+M+N)			

Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
Total														
LIABILITIE S														
Debt securities to which this certificate pertains														
Other debt sharing paripassu charge with above														
debt														
Other Debt														

Not applicable

Subordinated debt		not to be filled												
Borrowings														
Bank														
Debt Securities														
Others														
Trade payables														
Lease Liabilities														
Provisions														
Others														
Total														
Cover on Book Value														
Cover on Market Value ^x														
		Exclusive Security Cover			Pari-Passu Security									

Not applicable

		Ratio			Cover Ratio									
					Not applicable									

- i. *This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.*
- ii. *This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.*
- iii. *This column shall include debt for which this certificate is issued having any pari-passu charge - Mention Yes, else No.*
- iv. *This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c) other debt sharing pari-passu charge along with debt for which certificate is issued.*
- v. *This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.*
- vi. *This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.*
- vii. *In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.*
- viii. *Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.*
- ix. *The market value shall be calculated as per the total value of assets mentioned in Column O.*